



**STEADFAST
CAPITAL**

Press Release

AVS Group and Trimborn join forces

Frankfurt am Main, 1st August 2014.

AVS Group (AVS), acquired by Steadfast Capital in November 2013, announced the acquisition of H&T Trimborn-AVE Verkehrseinrichtungen GmbH („Trimborn“) on 1st August 2014. With this move AVS continues its successful growth path, solidifying and expanding its position as market leader in the provision of traffic safety equipment and services in Germany.

Dieter Berghaus, Managing Partner of AVS: “For many years now, there has been a cooperative partnership with Trimborn, therefore it was only a small step to join our forces and capacities and further improve our services for our customers.”

Marco Bernecker, Partner of Steadfast Capital GmbH: “The acquisition of Trimborn enables AVS to strengthen its presence in the growth regions of North Rhine-Westphalia and Rhineland Palatinate and to continue its successful corporate strategy to establish a presence with its own companies and offices in all regions of Germany.”

AVS Group

AVS was founded in 1961 and since then has become a leading provider of traffic safety equipment and services. AVS provides comprehensive services from planning, liaising with public authorities, rental & sale of traffic safety products, to the execution and controlling of safety assurance measures in Germany and abroad. In addition the group manufactures a wide range of certified traffic safety products, such as portable traffic light systems and mobile crash barriers. AVS Group consists of four independently managed operating units operating in 10 locations across Germany. Each operating unit offers high quality traffic safety services essential for public and private clients.

Steadfast Capital

Steadfast Capital is an independent private equity investor focusing on medium-sized businesses within German-speaking Europe and the Benelux countries. Steadfast Capital invests in non-public companies providing financial solutions for succession issues and spin-offs from larger groups and also provides capital for growth opportunities. The financing solution is tailored for each individual situation, but always comprises an element of management participation in the equity of the business. Steadfast Capital Fund III, LP has been advised by Fynamore Advisers Limited and Steadfast Capital GmbH on this transaction.

Contact

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